



THE COLET FOUNDATION GIFT FORM

Making a gift to St Paul's School from the US

The 'Colet Foundation of St Pauls School London' is a 501(c)(3) registered public charity set up to help make St Paul's School better for future generations. Established in 1991, the Foundation enables US donors to receive a tax deduction and, when available, matching grants from their employers.

If you would like to make a one-off donation or a regular gift to St Paul's via Colet Foundation of St Pauls School London, please find the details of how to do so below. Thank you.

Wire Transfer

Bank: Bank of America, N.A.
Bank Address: 100 West 33rd Street, New York, NY 10001, USA
ABA#: 026009593 (for international transfers, use SWIFT-BIC: BOFAUS3N)
Account No: 6550113516
Account Name: Merrill Lynch
Reference: Further Credit to Colet Foundation of St Pauls School London ML
Acc 855-03098 (crucial this be included)

If the transferring bank requires recipient information and address, the recipient is 'Colet Foundation of St Pauls School London' at the treasurer's address printed below.

Checks

Checks should be made payable to 'Colet Foundation of St Pauls School London' and sent to Simon Strauss at 45 Indian Trail, Shokan, NY 12481, New York, USA

Alternative Ways of Giving

- **British Schools and Universities Foundation:** US residents are also able to make a tax-deductible one-off or regular donation, in favour of St Paul's School. by giving to the British Schools and Universities Foundation, Inc ('BSUF'). This is a charitable organisation recognised by the US Internal Revenue Service under section 501(c)(3) of their Codes.

Donations through BSUF can be made online at www.bsuf.org/donate or by downloading a [US Donor Transmittal Form \(www.stpaulsschool.org.uk/ways-to-give](http://www.stpaulsschool.org.uk/ways-to-give) under Overseas Giving) and sending it, together with your check (made payable to British Schools & Universities Foundation), to BSUF at the address below. Please note that donors are asked to express a 'preference' for St Paul's School in their covering letter – although such preferences are respected by the board of BSUF, the law requires all grants to be made at its sole discretion.

Donations and completed gift forms should be sent to:
British Schools and Universities Foundation,
641 Lexington Avenue, 15th Fl.
New York, NY 10022-4503
(212) 662-5576

- **Gifts of assets:** Direct transfers of assets such as property, shares and works of art are also very welcome. For share transfers, include: Merrill Lynch, DTC Number 8862

I wish my donation to support:

Checks should be made payable to 'Colet Foundation of St Pauls School London' and sent to The Colet Foundation Treasurer. Please see below for details.

- Widening Bursary Access (Founder's Awards)
- St Paul's in Partnership
- Boathouse refurbishment appeal
- Colet Fellows Scheme
- I would like my donation to support all the priority areas of St Paul's School

St Paul's likes to recognise the generosity of its supporters. Please tick the box if you would like your gift to remain anonymous. You can contact the Development and Engagement Team to change this at any time.

In order for us to ensure your kind donation has been safely received, please let us know by contacting:

Colet Foundation FAO Simon Strauss, 45 Indian Trail, Shokan, NY 12481, New York, USA

Email: development@stpaulsschool.org.uk and simon@sstrauss.net

Tel: +44 20 8746 5343 for enquiries

Privacy Statement: St Paul's School is committed to protecting your personal information. For details of how we collect, store, and use your data, as well as your rights relating to your data, please read our Privacy Notice at www.stpaulsschool.org.uk/privacy-notice. Should you wish to change your preferences, update your details or discuss any queries you might have in relation to your rights or policies in general, please contact the Development and Engagement Office on the details in the section above.

Options for supporting bursaries

1) Endowed Bursary*

It takes an endowed gift of just over £1million (\$1.3million) to fund a bursary in perpetuity. We will work with you and your family to establish a bursary in your name, and you will receive an annual report on the impact of your support.

2) Funded Place*

You can provide immediate and vital support by sponsoring (or helping as a group to sponsor) a pupil through the whole school, or in the Eighth Form. It costs approximately £174,000 (\$220,815) to fund a five-year place through the senior school (which can be broken into an annual payment of £34,751 (\$44,101)); or/and £169,229 (\$214,849) for the six years at St Paul's Juniors.

Four entry points:

1. 7+ entry – 11 years = £376,702 (\$478,054)
2. 8+ entry - 10 years = £340,330 (\$431,896)
3. 11+ entry - 7 years = £237,447 (\$237,447)
4. 13+ entry - 5 years = £173,756 (\$220,505)
5. 16+ entry - 2 years = £66,437 (\$84,312)

*The above calculations are based on 2024-25 fee rates (as of May 2024), including a 3% fee increase year on year and 10% for 'extras' such as educational trips, uniform, public exam fees, music lessons, and travel costs.

3) Bursary Fund Donation

The school welcomes any size of donation – whether restricted to a particular type of bursary or unrestricted. This can be given as a one-off gift or as a regular gift. For example, the total value over five years when 50 individuals give either £50 or \$50 monthly is £150,000 or \$150,000. If the same number of individuals gave £150 or \$150 per month, after five years, this would come to £450,000 or \$450,000.

4) Giving to Bursaries in Groups

Giving as a group is often an affordable way of making a real difference to a boy's life. For example: 10 individuals/couples sponsoring a 100% two-year bursary for a 16+ candidate at St Paul's would cost £5,600 (\$7,400) p.a. per person.